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(Please scan this QR code to view the Prospectus)



INJECTO POLYMERS LIMITED

Corporate Identity Number: U28113WB1998PLC087875

Our Company was incorporated on September 04, 1998 in the name and style of "Injecto Polymers Private Limited" under the provisions of the Companies Act, 1956 vide Certificate of Incorporation bearing CIN: U28113WB1998PTC087875 issued by the Registrar of Companies, Kolkata. Further, our Company was converted into a Public Limited Company pursuant to Special Resolution passed by the Shareholders of our Company at the Extra-Ordinary General Meeting held on March 27, 2024 and consequently the name of our Company was changed from "Injecto Polymers Private Limited" to "Injecto Polymers Limited" and a fresh certificate of incorporation dated July 08, 2024 pursuant to conversion from Private Limited Company to Public Limited Company was issued by the Registrar of Companies, Central Registration Centre bearing CIN: U28113WB1998PLC087875. For further details of our company please refer to section titled "Our History and Certain Other Corporate Matters" beginning on page no. 178 of the Prospectus.

Registered Office: 5th Floor, Room No. 2, Gate No. 3, Poddar Court, 18, Rabindra Sarani, Lalbazar, Kolkata 700001, West Bengal, India.
Contact Person: Ms. Chaman Chatterjee, Company Secretary and Compliance Officer; E-Mail: cs@injectopolymers.in; Telephone No.: +91 (033) 22378167; Website: www.injectopolymers.in

OUR PROMOTERS: RAMESH KUMAR RATERIA, ASHOK KUMAR RATERIA, SUMAN FINANCIAL ADVISORY PRIVATE LIMITED, SUMAN TOWERS PRIVATE LIMITED, VINAYAK TIE-UP PRIVATE LIMITED, NIVEDEKA COMMERCIAL PRIVATE LIMITED AND BHAGYASHRI TRADING PRIVATE LIMITED

Our Company has filed the Prospectus dated September 16, 2026 with ROC and thereafter with SEBI and the Stock Exchange and Equity Shares are Proposed to be listed on SME platform of BSE Limited

INITIAL PUBLIC OFFER OF EQUITY SHARES ON THE SME PLATFORM OF BSE LIMITED IN COMPLIANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").

Our Company is engaged in the production of Polypropylene Woven Fabrics (used as plastic material for making Polypropylene woven bags), Polypropylene Woven Bags (used for industrial and agricultural use), Biaxially Oriented Polypropylene (BOPP) bags (used for packing of food products, animal products, consumer goods, medical supplies and hygiene products), leno bags (used for packing fruits and vegetables), Low Density and Polyester Pouch (used in food, pharmaceutical, cosmetic and industrial packaging) along with Flexible Intermediate Bulk Container ("FIBC") bags (used in chemical, steel, fertilizer and mineral industries) and non-woven bags (used in medical, hygiene, agriculture packaging and reusable shopping bags). Our Company procures plastic granules and Polyvinyl Chloride (PVC) resins in bulk. A portion of such traded goods is also utilized for captive consumption, while the remaining portion is deployed towards trading activities. By procuring bulk quantities, our Company is able to avail bulk order discount from suppliers.

BASIS OF ALLOTMENT

INITIAL PUBLIC ISSUE OF 56,12,400 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF INJECTO POLYMERS LIMITED ("INJECTO" OR THE "COMPANY") OR THE "ISSUER") FOR CASH AT AN ISSUE PRICE OF ₹ 100/- PER EQUITY SHARE ("ISSUE PRICE") INCLUDING A SHARE PREMIUM OF ₹ 90/- PER EQUITY SHARE, AGGREGATING TO ₹ 5,61,24,00,000 ("THE ISSUE"), OUT OF WHICH, 2,80,200 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 100/- PER EQUITY SHARE AGGREGATING TO ₹ 28,02,00,000, LAHKS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"), THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 53,29,200 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT AN ISSUE PRICE OF ₹ 100/- PER EQUITY SHARE AGGREGATING TO ₹ 5,32,92,00,000 ("NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.00% AND 25.63% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE ISSUE PRICE IS 10 TIMES OF THE FACE VALUE OF THE EQUITY SHARE

ANCHOR INVESTOR ISSUE PRICE: ₹ 100/- PER EQUITY SHARE | THE ISSUE PRICE IS 10 TIMES OF THE FACE VALUE ₹ 10/-

BID/ISSUE PROGRAMME

BID/ISSUE OPENED ON: FRIDAY, SEPTEMBER 11, 2026

BID/ISSUE CLOSED ON: WEDNESDAY, SEPTEMBER 16, 2026

RISK TO INVESTORS:

The top 10 internal risk factors are given below:

- We derive a significant portion of our revenue from operations from limited number of customers, and the loss of one or more such customers, the deterioration of their financial condition or prospects, or a reduction in their demand for our products could adversely affect our business, results of operations, financial condition and cash flows. Any adverse change in the business relationship with one or more of our Top 1, Top 3, Top 5 and Top 10 customers, including a reduction in order volume, changes in contract terms, delayed payments, or termination, could materially and adversely affect our revenue, cash flows, and overall financial performance.
- We derive a significant portion of our revenue from operations from trading activities, and any adverse developments in this segment may materially impact our business, financial condition, results of operations and cash flows. Our dependence on high trading activities exposes us to risks such as volatility in prices of traded goods, demand-supply fluctuations, higher inventory requirements, low margins, counterparty defaults, and competition due to low barriers to entry, which may adversely impact our business, financial conditions, results of operations and cash flows.
- A significant portion of our revenue from operations is generated from Eastern India especially from West Bengal. Any adverse development affecting our business operations in these regions could have a negative impact on our revenue and results of operations.
- Inadequate or interrupted supply and price fluctuation of our raw materials could adversely affect our business, results of operations, cash flows, profitability and financial condition.
- Our reliance for raw materials is highly dependent on a few limited numbers of suppliers and the loss of one or more such suppliers, the deterioration of their financial condition or prospects, or higher demand from our competitors could adversely affect our supplies from these suppliers. Any adverse change in our business relationship with one or more of our Top 1, Top 3, Top 5 and Top 10 suppliers, including a reduction in materials supplied, changes in payment terms, or termination of our orders, could materially and adversely affect our revenue, cash flows, and overall financial performance and also expose us to risks of supply disruptions, pricing volatility which may adversely impact our production schedules and financial performance.
- Our Company, Promoters, Directors, Key Managerial Personnel ("KMPs"), Senior Management Personnel ("SMPs"), and Group Companies are involved in certain legal proceedings, which, if determined adversely, may have an adverse effect on our business, financial condition, results of operations, or reputation.
- Past lapses, non-compliances and irregularities in statutory filings with the Registrar of Companies, Accounting Standards and filings with GST authorities may attract regulatory scrutiny or penalties, which could adversely affect our business and reputation.
- There have been past instances of delay in payment of statutory dues by our Company, including TDS, PF, ESIC contributions and Professional Tax, which may expose us to penalties and other regulatory actions.
- We do not own our Registered office, Manufacturing Facility (Unit II) and warehouses and the same are taken on lease from a Promoter, Group Companies and a third party. There can be no assurance that the Lease agreements will be renewed upon termination or that we will be able to obtain other premises on lease and license on same or similar commercial terms.
- Certain related party transactions were not specifically disclosed in the financial statements in accordance with the disclosure requirements prescribed under Schedule III to the Companies Act, 2013. Any regulatory action, penalty or other adverse consequence arising from such disclosure lapses may adversely affect our reputation, financial condition and results of operations.

Details of suitable ratios of the Company for the financial year:

1. Price Earning (P/E) Ratio in relation to the Price Band of ₹ 98/- to ₹ 100/- per Equity Share of Face Value of ₹ 10/- each fully paid up

	P/E Ratio at the Floor Price	P/E Ratio at the cap Price
P/E Ratio based on the Basic EPS, as restated for the period ending March 31, 2026	9.29	9.48
P/E Ratio based on the Diluted EPS, as restated for the period ending March 31, 2026	9.29	9.29
P/E ratio based on the Weighted Diluted Average EPS, as restated	12.95	13.41

2. Net Asset Value (NAV) per Equity Share:

Sl. No.	NAV per Equity Share (after conversion of Convertible Debentures)	Outstanding at the end of the year/ period
1	Financial year ended March 31, 2026	41.73
2	Financial year ended March 31, 2025	31.18
3	Financial year ended March 31, 2024	14.54
4	NAV per Equity Share after the issue	
	at Floor price	56.92
	at Cap price	57.46
	at Issue Price *	57.46

Notes:

- NAV per share = Restated Net worth at the end of the year/period / weighted average number of equity shares outstanding at the end of the year/period.
- Net worth is computed as the sum of the aggregate of paid-up equity share capital, all reserves created out of the profits, securities premium account received in respect of equity shares.
- Issue Price per Equity Share will be determined by our Company in consultation with the Book Running Lead Manager

3. Comparison of accounting ratios with listed industry peers

Comparison of accounting ratios with listed industry peers							
Name of the Company	Current Market Price (₹)	Face value per equity share (₹)	P/E Ratio (x)	EPS		RoNW (%)	Total Income (₹ in Lakhs)
				Basic	Diluted		
Our Company	100	10/-	10	10.55	10.55	25.28%	37,583.44
Emmbi Industries Limited	82.00	10/-	19.43	4.22	4.22	4.06%	45,399.00
RDB Rasayans Limited	173.25	10/-	9.04	19.17	19.17	13.74%	14,318.83

Notes:

- Source - All the financial information for listed industry peers mentioned above is sourced from the exchange announcements of the aforesaid companies for the year ended March 31, 2026 and BSE Limited dated August 24, 2026 to compute the corresponding financial ratios. For our Company, we have taken Current Market Price as the issue price of equity share. Further, P/E Ratio is based on the current market price of the respective scrips.
- The EPS, NAV, RoNW and total Income of our Company are taken as per Restated Financial Statement for the Year March 31, 2026.
- All financial data for the peer group is on standalone basis.
- NAV per share is computed as the closing net worth divided by the weighted average number of paid-up equity shares as on March 31, 2026.
- RoNW has been computed as net profit after tax divided by closing net worth.
- Net worth has been computed in the manner as specified in Regulation 2(1)(h) of SEBI (ICDR) Regulations, 2018.

The face value of Equity Shares of our Company is ₹ 10/- per Equity Share and the Issue price is 10 times the face value of equity share.

4. Weighted average cost of acquisition, Floor Price and Cap Price

(a) Price per share of our Company based on primary/ new issue of Equity Shares or convertible securities (excluding Equity Shares issued under employee stock option plans and issuance of Equity Shares pursuant to a bonus issue) during the 18 months preceding the date of the Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of our Company (calculated based on the pre-issue capital before such transactions and excluding employee stock options granted but not vested) in a single transaction or multiple transactions combined together over a span of rolling 30 days ("Primary Issuances")

Except as disclosed below, there has been no issuance of Equity Shares, other than Equity Shares issued pursuant to a conversion of 0.1% Company convertible Debentures on March 24, 2025 during the 18 months preceding the date of the Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of our Company (calculated based on the pre-issue capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of 30 days.

Date of Allotment	No. of Equity Shares or convertible securities allotted	Face Value per Equity Share (₹)	Issue price per Equity Share or convertible securities (₹)	Transaction as a % of fully diluted capital of the Company (calculated based on the pre-issue capital before such transaction/s)	Total Cost (₹)	Weighted average cost of acquisition based on primary issue of Equity Shares or convertible securities (₹) * #
March 24, 2025	18,00,000	10/-	100/-	11.86%	18,00,00,000	100/-

Weighted Average Cost of Acquisition (WACA) (Primary Transactions) (₹ per Equity Share)

* The Board of Directors in its meeting held on March 24, 2025 and Shareholders of the Company in the Extraordinary General Meeting held on March 19th, 2025 approved the issuance of Equity Shares of the Company to the holders of 1,80,00,000 Company convertible Debentures of face value of ₹ 1,00,00,000 in the Company in the form of 1,00,00,000 equity shares of ₹ 10/- each at a premium of ₹ 90/- per share for every 1,000 Company convertible debenture held in the Company.

(b) Price per share of our Company based on secondary sale / acquisition of Equity Shares or convertible securities, where our Promoters, members of our Promoter Group, or Shareholder(s) having the right to nominate director(s) to the Board of the our Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of filing of this Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid-up share capital of our Company (calculated based on the pre-issue capital before such transactions and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days ("Secondary Transactions")

Except as disclosed below secondary sale / acquisition of Equity Shares or convertible securities, where our Promoters, members of our Promoter Group, or Shareholder(s) having the right to nominate director(s) to the Board of the our Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of filing of this Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid-up share capital of our Company (calculated based on the pre-issue capital before such transactions and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days:

Date of Transaction	No. of Equity Shares or convertible securities transacted	Face Value per Equity Share (₹)	Transaction price per Equity Share or convertible securities (₹)	Transaction as a % of fully diluted capital of the Company (calculated based on the pre-issue capital before such transaction/s)	Total Cost (₹)	Weighted average cost of acquisition based on secondary transaction of such Equity Shares or convertible securities (₹) * #
July 02, 2025	30,00,000	10/-	33.33/-	19.77%	10,00,00,000	33.33/-

Weighted Average Cost of Acquisition (WACA) (Secondary Transactions) (₹ per Equity Share)

M/s Hind Polyfab Private Limited, a Promoter Group Company sold 30,00,000 equity shares of ₹ 10/- each held in the Company (its entire holding) to Mr. Ramesh Kumar Rateria, Promoter of the Company on July 02, 2025.

(c) If there are no such transactions to report under (a) and (b) above, the following are the details of the price per share of our Company basis the last five primary or secondary transactions (secondary transactions where our Promoters, members of the Promoter Group, Selling Shareholders or other Shareholder(s) having the right to nominate director(s) on our Board, are a party to the transaction, not older than three years prior to the date of this Prospectus irrespective of the size of transactions. Since there have been transactions to report under (a) and (b) above, the details based on the last five primary issuances or secondary transactions, are not applicable.

(d) The Floor Price is 9.80 times and the Cap Price is 10.00 times the weighted average cost of acquisition at which the Equity Shares were issued by our Company, or acquired or sold by the shareholders with rights to nominate directors are disclosed below:

Based on the disclosures in (a) and (b) above, the weighted average cost of acquisition of Equity Shares as compared with the Issue Price is set forth below:

Types of transactions	Weighted average cost of acquisition (₹ per Equity Share)	Floor Price (₹98/-)	Cap Price (₹100/-)
Weighted average cost of acquisition of primary issuances as per paragraph 8 (a) above	100/-	98	100
Weighted average cost of acquisition of secondary transactions as per paragraph 8 (b) above	33.33/-	98	100
Weighted average cost of acquisition of primary issuance as per paragraph 8(c)	N/A	98	100

5. The Issue Price is 10 times of the Face Value of the Equity Shares

The Issue Price of ₹ 100/- per share for the Public Issue is justified in view of the above parameters. The investors may also want to peruse the Risk Factors and Financials of the Company including important profitability and return ratios, as set out in the Financial Statements included in the Prospectus to have more informed view about the investment proposition. The Face Value of the Equity Shares is ₹ 10/- per share and the Issue Price is 10 times of the Face Value i.e. ₹ 100/- per share.

PROPOSED LISTING: MONDAY, SEPTEMBER 21, 2026*

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations read with SEBI ICDR (Amendment) Regulations, 2025, wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion") provided that our Company in consultation with the BRLM may allocate up to 60.00% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). Out of the Anchor Investor Portion, 40% shall be reserved, of which (i) 33.33% shall be available for allocation to domestic Mutual Funds, and (ii) 6.67% for life insurance companies and pension funds, subject to valid bids being received from domestic Mutual Funds, life insurance companies, and pension funds at or above the Anchor Investor Allocation Price. In the event of under-subscription under (i) above, the allocation may be made to domestic Mutual Funds. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Share shall be added to the remaining QIB Portion (the balance Equity Share available to non-institutional investors shall be reserved for applicants with application size of more than ₹ 10 lakhs. Provided that the unsubscribed portion in either of the sub-categories specified in clauses (a) or (b) may be allocated to applicants in the other sub-category of non-institutional investors and not less than 35.00% of the Net Issue shall be available for allocation to individual investors who applies for minimum application size in accordance with the SEBI ICDR Regulations read with SEBI ICDR (Amendment) Regulations, 2025, subject to valid bids being received from them at or above the Issue Price. All Bidders are required to participate in the issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. For details, see "Issue Procedure" on page no. 334 of the Prospectus.

All potential investors shall participate in the Issue through an Application Supported by Blocked Amount ("ASBA") process including through UPI mode (as applicable) by providing details about the bank account which will be blocked by the Self Certified Syndicate Banks ("SCSBs") for the same. For details in this regard, specific attention is invited to "Issue Procedure" on page 334 of the Prospectus.

*Subject to the receipt of listing and trading approval from the SME platform of BSE Limited ("BSE SME")

SUBSCRIPTION DETAILS

The bidding for Anchor Investors opened and closed on September 10, 2026. The Company received a total of 3 Anchor Investor Application Forms from 3 Anchor Investors for ₹ 9,57,60,000 and the aggregate amount collected from applications made by such Anchor Investors was ₹ 9,57,60,000. Out of the total 3 Anchor Investor Application Forms, Nil Anchor Investor Application Forms were received from Domestic Mutual Funds (applying through Nil Scheme) for Nil Equity Shares and Nil Anchor Investor Application Forms were received from Insurance Companies and Pension Funds. A total of ₹ 9,57,60,000 Equity Shares were allocated under the Anchor Investor Portion at ₹ 100/- per Equity Share (including a share premium of ₹ 90/- per Equity Share) aggregating to ₹ 9,57,60,000.

The Issue (excluding Anchor Investors Portion) received 1,113 Applications for 56,53,200 Equity Shares (before technical rejections) resulting in 1.21 times subscription (including reserved portion of market maker). The details of the Applications received in the Issue from various categories are as under (before technical rejections):

Detail of the Applications Received (Valid applications received):

Sl. No.	Category	Number of Applications	No. of Equity Shares applied	Equity Shares Reserved as per Prospectus	No. of times Subscribed	Amount (Rs.)
1	Qualified Institutional Bidders (excluding Anchor Investors)	3	9,99,600	6,38,400	1.57	9,99,60,000
2	Non-institutional Investors (More than ₹ 2 Lakhs and upto ₹10 Lakhs)	28	1,39,200	6,21,600	0.22	1,39,20,000
3	Non-institutional Investors (above ₹10 Lakhs)	81	18,28,800	12,44,400	1.06	18,28,80,000
5	Individual Investors	956	26,64,000	18,67,200	1.27	23,66,40,000
6	Market Maker	1	2,83,200	2,83,200	1.00	2,83,20,000
	Total	1,099	56,17,200	46,54,800	1.21	56,17,20,000

Final Demand

A summary of the final demand as per BSE as on the Bid/ Issue Closing Date at different Bid Prices is as under:

S.No.	Bid Price	No. of Equity shares	% to Total	Cumulative Share Total	Cumulative % of Total
1	100	88,77,600	98.99	88,77,600	33.19
2	99	25,200	0.29	89,02,800	33.28
3	98	64,800	0.72	89,67,600	33.53
4	Cutoff	N/A	N/A	N/A	N/A
	Total	89,67,600	100.00	2,67,48,800	100.00

The Basis of Allotment was finalised in consultation with the Designated Stock Exchange, being Bombay Stock Exchange of India Limited on September 17, 2026.

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1) Allotment to Individual Investors (After Technical Rejections)

The Basis of Allotment to the Individual Investors, who have Bid at cut-off Price or at or above the Issue Price of Rs. 100/- per Equity Share, was finalized in consultation with Bombay Stock Exchange of India Limited. The category has been subscribed to the extent of 1.27 times. The total number of Equity Shares Allotted in this category is 18,67,200 Equity Shares to 779 successful applicants. The details of the Basis of Allotment of the said category are as under:

Sr. No	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Total No. of Equity Shares allotted per applicant	Ratio	Total No. of shares allocated/allotted
1	2,400	986	100	23,66,400	100	18,67,200	779.986	18,67,200
	Grand Total	986	100	23,66,400	100	18,67,200	779.986	18,67,200

2) Allotment to Non-Institutional Investors More than 2 Lots and Up to Rs. 10 Lakhs (After Technical Rejections)

The Basis of Allotment to the Non-Institutional Investors, who have Bid at cut-off Price or at or above the Issue Price of Rs. 100/- per Equity Share, was finalized in consultation with Bombay Stock Exchange of India Limited. The category has been subscribed to the extent of 0.22 times. The total number of Equity Shares Allotted in this category is 1,39,200 Equity Shares to 28 successful applicants. The details of the Basis of Allotment of the said category are as under:

Sr. No	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Total No. of Equity Shares allotted per applicant	Ratio of allottees to applicants	Total No. of shares allocated/allotted
1	3,600	12	42.86	43,200	31.03	43,200	1:1	43,200
2	4,800	9	32.14	43,200	31.03	43,200	1:1	43,200
3	6,000	3	10.71	18,000	12.93	18,000	1:1	18,000
4	7,200	1	3.57	7,200	5.17	7,200	1:1	7,200
5	8,400	1	3.57	8,400	6.03	8,400	1:1	8,400
6	9,600	2	7.14	19,200	13.79	19,200	1:1	19,200
	Grand Total	28	100.00	1,39,200	100.00	1,39,200		1,39,200

3) Allotment to Non-Institutional Investors-Above Rs. 10 Lakhs (After Technical Rejections)

The Basis of Allotment to the Non-Institutional Investors, who have Bid at cut-off Price or at or above the Issue Price of Rs. 100/- per Equity Share, was finalized in consultation with Bombay Stock Exchange of India Limited. The category has been subscribed to the extent of 1.06 times. The total number of Equity Shares Allotted in this category is 18,28,800 Equity Shares to 81 successful applicants. The details of the Basis of Allotment of the said category are as under:

Sr. No	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Total No. of Equity Shares allotted per applicant	Ratio of allottees to applicants	Total No. of shares allocated/allotted
1	10,800	62	76.54	6,69,600	36.61	9,600	1:1	5,95,200
2	10,800	0	0.00	0	0.00	1,200	1:2	37,200
3	12,000	4	4.94	48,000	2.62	10,800	1:1	43,200
4	12,000	0	0.00	0	0.00	1,200	1:2	2,400
5	14,400	3	3.70	43,200	2.36	13,200	1:1	39,600
6	15,600	1	1.23	15,600	0.85	14,400	1:1	14,400
7	20,400	2	2.47	40,800	2.23	19,200	1:1	38,400
8	24,000	2	2.47	48,000	2.62	22,800	1:1	45,600
9	25,200	1	1.23	25,200	1.38	24,000	1:1	24,000
10	40,800	1	1.23	40,800	2.23	38,400	1:1	38,400
11	49,200	2	2.47	98,400	5.38	46,800	1:1	93,600
12	1,99,200	1	1.23	1,99,200	10.89	1,88,400	1:1	1,88,400
13	3,00,000	2	2.47	6,00,000	32.81	2,83,200	1:1	5,66,400
	Grand Total	81	100.00	18,28,800	100.00			17,26,800

Place: Kolkata, India

Date: September 18, 2026

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF INJECTO POLYMERS LIMITED.

Disclaimer: Injecto Polymers Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares. The Prospectus dated September 18, 2026 has been filed with the Registrar of Companies, Kolkata and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website of BSE SME at www.bseindia.com and is available on the website of the BRLM at www.indcap.in. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Prospectus including the section titled "Risk Factors" beginning on page no. 21 of the Prospectus.

The Equity Shares have not been and will not be registered under the US Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

4) Allotment to QIBs excluding Anchor Investors (After Technical Rejections)

Allotment to QIBs, who have bid at the Issue Price of Rs. 100/- per Equity Share or above, has been done on a proportionate basis in consultation with Bombay Stock Exchange of India Limited. This category has been subscribed to the extent of 1.57 times of QIB portion. The total number of Equity Shares allotted in the QIB category is 6,38,400 Equity Shares, which were allotted to 3 successful Applicants.

CATEGORY	FIS/BANKS	MFS	ICS	NBFC'S	AIF	FII-FPI	OTHERS	TOTAL
	NIL	NIL	NIL	NIL	NIL	6,38,400	NIL	6,38,400

4. Allotment to Market Maker (After Technical Rejections & Withdrawal):

The Basis of Allotment to Market Maker who have bid at Issue Price of Rs. 100/- per Equity Shares or above, was finalized in consultation with Bombay Stock Exchange of India Limited. The category was subscribed 1.00 times i.e. for 2,83,200 Equity Shares the total number of shares allotted in this category is 2,83,200 Equity Shares. The category wise details of the Basis of Allotment are as under:

Sr. No	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Number of successful allotted per applicant	Ratio of allottees to applicants	Total No. of shares allocated/allotted
1	2,83,200	1	100	2,83,200	100	2,83,200	2,83,200	1:1	2,83,200
	Grand Total	1	100	2,83,200	100	2,83,200			2,83,200

5. Allotment to Anchor Investors (After Technical Rejections)

The Anchor in consultation with the BRLM has allocated Equity Shares to 9,57,600 Anchor Investors at the Anchor Investor Issue Price of Rs. 100/- per Equity Shares in accordance with the SEBI ICDR Regulations. This represents 60% of the QIB Category.

CATEGORY	FIS/BANKS	MFS	ICS	NBFC'S	AIF	FPI/FPC	OTHERS	TOTAL
ANCHOR	NIL	NIL	NIL	NIL	NIL	9,57,600	NIL	9,57,600

The Board of Directors of our Company at its meeting held on September 17, 2026 has taken on record the basis of allotment of Equity Shares approved by the Designated Stock Exchange, being Bombay Stock Exchange of India Limited and has allotted the Equity Shares to various successful applicants. The Allotment Advice Cum Refund Intimation will be dispatched to the address of the investors as registered with the depositories. Further, instructions to the SCSEs have been dispatched/ mailed for forwarding of funds and transfer to the Public Issue Account on or before September 18, 2026 and payment to non-Syndicate brokers have been issued on September 18, 2026. In case the same is not received within 15 days, investors may contact the Registrar to the Issue at the address given below. The Equity Shares allotted to the successful allottees shall be updated on or before September 17, 2026 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is in the process of obtaining the listing and trading approval from Bombay Stock Exchange Limited and the trading of the Equity Shares is expected to commence on September 21, 2026.

Note: All capitalized terms used and not defined herein shall have the respective meaning assigned to them in the Prospectus dated September 16, 2026 ("Prospectus").

INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Issue, Integrated Registry Management Services Private Limited at www.integratedregistry.in

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/Sole applicants, serial number of the Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

REGISTRAR TO THE ISSUE	
Integrated Registry Management Services Private Limited	
Address: No 30 Ramana Residency, 4th Cross Sampige Road, Maleswaram, Bengaluru 560003	
Tel. No.: +91 080-23460815 to 23460819 E-mail: irg@integratedindia.in	
Website: www.integratedregistry.in Contact Person: S. Gindhar	
SEBI Registration Number: INR0000054	

For and On behalf of Injecto Polymers Limited,

Sd/-

Ramesh Kumar Rateria

Chairman & Managing Director

CIN: 00612967

Tripura Natural Gas Company Limited

(A Joint Venture of GAIL (India) Ltd., Tripura Industrial Development Corporation Ltd., A Govt. of Tripura Undertaking and Assam Gas Company Ltd., A Govt. of Assam Undertaking)
Shilpa Nigam Bhawan, Khajer Bagan, Agartala, Tripura-791006
Phone: 03813004431, e-mail: hr@tripugonline.com
Web: www.tripugonline.com / CIN: U22201TN1999SC003451

CAREER OPPORTUNITIES IN VARIOUS GRADES

Tripura Natural Gas Company Limited invites ONLINE applications from Indian nationals for recruitment of **03 Executive posts in O&M, B&S and Fire & Safety disciplines.**

For detailed advertisement and instructions for filling the online application form, please visit 'CAREERS' section of TNGCL website: www.tngclonline.com

Commencement of on-line Registration & Submission of Application **19th September, 2026 (from 11:00 hrs onwards)**, Last date for on-line Registration & Submission of Application **9th October, 2026 (Till 18:00hrs)**. Contingendum/ Addendum, if any, will be hosted on TNGCL's website www.tngclonline.com. Applicants are requested to visit the website regularly to keep themselves updated.

Advt. No. TNGCL/OPENMIS/C/2026

NOTICE OF LOSS OF SHARE CERTIFICATES

Notice is hereby given that the following share certificate(s) issued by ICICI Bank Ltd ("the Company") are stated to have been lost or misplaced and the registered share holder(s) applying for issue of duplicate share certificate(s).

FOLIO NO.	REGISTERED SHARE HOLDER(S)	CERT NO.	DIST FROM	DIST TO	EQUITY SHARES
1044578	MADHUSUDAN MUKHERJEE (DECEASED) & ARUN KUMAR MUKHERJEE (DECEASED) & PRANAB KUMAR CHATTERJEE (CLAIMANT)	932108	5831186529	5831186619	91
		40236	15846141	15847055	915

Any person who has a claim in respect of the said certificate(s) should lodge his/her claim with all supporting documents with the Company or KIn Technologies Ltd, Selenium Tower B, plot 31-32, Gurgaon, financial district, Hyderabad-500032. If no valid and legitimate claim is received within 15 days from the date of publication of this notice, the Company will proceed to issue duplicate share certificate(s) to the share holder(s) listed above and no further claim will be entertained from any other person(s).

Madhusudan Mukherjee (Deceased)
Arun Kumar Mukherjee (Deceased)
Pranab Kumar Chatterjee (Claimant)

Date: 17/09/2026

Place: Kolkata

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

**ROBOKIDZ EDVENTURES LIMITED**

Corporate Identity Number: U74900PN2014PLC153530

Our Company was incorporated on December 23, 2014 as "Robokidz Edventures Private Limited", as a private limited company under the Companies Act, 2013, pursuant to a certificate of incorporation issued by the Registrar of Companies, Maharashtra. Subsequently, our Company was converted into a public limited company pursuant to a resolution passed by our Shareholders at an Extra Ordinary General Meeting held on March 25, 2026 and consequently the name of our Company was changed to "Robokidz Edventures Limited" and a fresh certificate of incorporation dated April 21, 2026 was issued by the Registrar of Companies, Maharashtra. The Company's Corporate Identity Number is U74900PN2014PLC153530. For details of change in Registered office of our Company, please refer to the chapter titled "History and Certain Corporate Matters" on page 153 of the Red Herring Prospectus.

Registered Office: Plot No. 20, S.No.90/2, Dharkar Wasti, Mundhwa, Pune - 411036, Maharashtra, India.
Tel: +91 895492532; E-mail id: cs@robokidz.co.in; Website: www.robokidz.co.in
Contact Person: Ms. Isha Shashikant Kulkarni, Company Secretary & Compliance Officer;

PROMOTER OF OUR COMPANY: MR. SAGAR LALIT SANGHVI

INITIAL PUBLIC ISSUE OF UP TO 29,32,800 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF ROBOKIDZ EDVENTURES LIMITED ("THE COMPANY" OR "ROBOKIDZ" OR "ISSUER") AT AN ISSUE PRICE OF ₹ 10/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 1/- PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO ₹ 1/- LAKH ("PUBLIC ISSUE") OUT OF WHICH 1,62,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN ISSUE PRICE OF ₹ 1/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 1/- PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO ₹ 1/- LAKH WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE ("THE MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 27,70,800 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN ISSUE PRICE OF ₹ 1/- PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹ 1/- LAKH IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE UP TO 27.01% AND UP TO 25.52% RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. *Subject to finalization of basis of allotment.

The Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018 the Red Herring Prospectus has been filed with SEBI. In terms of SEBI Regulations, the SEBI shall not issue any observations on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" beginning on page 214 of the Red Herring Prospectus.

CORRIGENDUM TO THE RED HERRING PROSPECTUS (RHP)

In reference to the Red Herring Prospectus dated September 11, 2026, On Page no. 235 of Red Herring Prospectus changes are made under the Minimum Bid Size and Maximum Bid size under the Issue Structure. Thus, investors should note the following:

Particulars of the Offer ^(a)	Market Maker Reservation Portion	QIBs ^(b)	Non-Institutional Applicants	Individual Investors
Minimum Bid Size	[*] Equity Shares in multiples of [*] Equity Shares of face value of ₹ 10/- each	Such number of Equity Shares and in multiples of [*] Equity Shares of face value of ₹ 10/- each that shall be more than 2 lots and the Bid Amount exceeds ₹ 200,000.	Such number of Equity Shares in multiples of [*] Equity Shares of face value of ₹ 10/- each that shall be more than 2 lots and the Bid Size exceeds ₹ 200,000.	Such number of Equity Shares in multiples of [*] Equity Shares of face value of ₹ 10/- each that shall be more than 2 lots and the Bid Amount exceeds ₹ 200,000.
Maximum Bid Size	[*] Equity Shares of face value of ₹ 10/- each	Such number of Equity Shares in multiples of [*] Equity Shares of face value of ₹ 10/- each not exceeding the size of the Net Issue, subject to applicable limits	Such number of Equity Shares in multiples of [*] Equity Shares of face value of ₹ 10/- each not exceeding the size of the Net Issue (excluding the QIB portion), subject to limits as applicable to the Bidder	Such number of Equity Shares in multiples of [*] Equity Shares of face value of ₹ 10/- each that shall be more than 2 lots with the Bid Amount exceeds ₹ 200,000

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

On behalf of Board of Directors
FOR, ROBOKIDZ EDVENTURES LIMITED:
Sd/-
Ms. Isha Shashikant Kulkarni
Company Secretary & Compliance Officer

Place: Pune, Maharashtra
Date: September 17, 2026

Disclaimer: Robokidz Edventures Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the RHP with the Registrar of Companies, through the electronic portal at www.mca.gov.in on September 11, 2026 and thereafter with SEBI and the Stock Exchange. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of the Company at: <https://www.robokidz.co.in/>, the website of the BRLM to the Issue at: www.pricapitalinvestors.com, the website of BSE SME at www.bseindia.com/PublicIssues/RHP.aspx respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled "Risk Factors" beginning on page 22 of the Red Herring Prospectus.

CORDS® Cords Cable Industries Limited
Registered Office: 94/1 Floor, Shambhu Dayal Bagh Marg, Near Okhla Industrial Area Phase-III, Old Ishwar Nagar New Delhi-110020
Tel: 011-40555220 * Fax: 011-20687232 * E-mail: ccil@CORDS.com
website: www.cordscable.com * CIN: L74990DL1991PLC046092

NOTICE

Pursuant to the provisions of SEBI (Prohibition of Insider Trading) Regulations, 2015 and Company's Code for prevention of Insider Trading, the Trading Window during dealing in the Securities of the Company shall remain closed from Thursday, 01st October, 2026 for the Directors, Designated Employees, Insiders and their immediate relatives till 48 hours after the Un-audited Financial Results along with Limited Review Report for the 2nd quarter 6 months ended on 30th September, 2026 is made public.

Accordingly, all designated persons, directors, promoters, persons acting in concert, employees of the Company along with their respective immediate relatives, persons having contractual and fiduciary relation with the Company including but not limited to auditors, accountancy firm, law firms, analysts, consultants, etc., assisting or advising the Company, shall not involve in any transaction for dealing/trading in the securities of the Company during the period when Trading Window is closed.

By Order of Board of Directors

For Cords Cable Industries Limited

Sd/-

Garima Pant

Company Secretary

Place: New Delhi

Date: 17th September, 2026

ALLCARGO LOGISTICS LIMITED
CIN: L3210MH2004PLC073598
Regd. Office: 6th Floor, Allcargo House, CST Road, Kalina, Santacruz (East), Mumbai - 400098
Phone: (022)49791810 Website: www.allcargologistics.com
Email: investorrelations@allcargologistics.com

**NOTICE**

(For the attention of the Equity Shareholders of the Company for transfer of Equity Shares of Allcargo Logistics Limited to Investor Education and Protection Fund)

Pursuant to the provisions of Section 124(b) of the Companies Act, 2013 (the "Act") read with the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 as amended from time to time ("Rules") and other applicable provisions, rules and circulars in which dividend has not been paid to or claimed by the shareholders for seven (7) consecutive years or more shall be transferred to the Investor Education and Protection Fund ("IEPF") by crediting such shares to the Demat Accounts of the Investor Education and Protection Fund Authority ("IEPF Authority") opened by the Authority with National Securities Depository Limited (NSDL) and Central Depository Services (India) Limited (CDSL) for the said purpose. Accordingly, equity shares in respect of which interim dividend was declared for the financial year 2018-19 remains unpaid or unclaimed till March 17, 2026, shall be transferred to the IEPF Authority. However, where there is a specific order of Court or Tribunal or Statutory Authority restraining any transfer of such shares and payment of dividend or where such shares are pledged or hypothecated under the provisions of the Depositories Act, 1996, the Company will not transfer such shares to the IEPF Authority.

The Company has already sent individual communications to the concerned shareholders at their latest available address with Company/RTA, whose shares are liable to be credited to the Demat Accounts of the Authority for taking appropriate action. The Company has updated full details of such shareholders and equity shares due to be transferred to the Investor Education and Protection Fund on its website allcargologistics.com/investorrelations-logistics-dividend

The concerned shareholders are, therefore, requested to claim unpaid or unclaimed shares on or before March 17, 2026. In case the Company does not receive any communication from the concerned shareholders by March 17, 2026, the Company shall, with a view to comply with the requirements set out in the Act, Rules, credit such shares to Demat Accounts of the Authority by way of Corporate Action after following such procedures as prescribed by the Ministry of Corporate Affairs ("MCA") from time to time.

The concerned shareholders holding equity shares in physical form and whose shares are liable to be credited with the Authority, may refer to the Authority including at beneficiary certificates) in lieu of the original share certificate(s) for converting the said shares into Demat form, after following the procedures as prescribed by MCA from time to time, thereafter the said shares would be transferred in favour of the Company. The original share certificate(s) registered in the name of the shareholder(s) would stand cancelled.

For the equity shares held in Demat form, the Company would inform respective Depository of the shareholders by way of Corporate Actions or through other mode as may be prescribed by the MCA for transfer of such shares in favour of the Authority, who would effect the transfer of the same in favour of the Authority.

No claim shall lie against the Company in respect of the shares transferred to the IEPF Authority. However, the unclaimed dividend of the Authority including at beneficiary certificates) on such shares, if any, can be claimed back by the concerned shareholders from the Authority after following the procedure prescribed by the Act, Rules and circulars or visit the website of IEPF Authority at www.iepf.gov.in

For any further clarifications/queries on the above matter, Shareholders are requested to contact:

1) Registrar and Share Transfer Agent of the Company
MFS India Info Private Limited
(Formerly known as M/s Link Info India Private Limited)
Address: C/O, 247 Park, 1st & 2nd Fls, V.K. Nagar, Vikhroli (West), Mumbai - 400 083
E-mail: investorhelpline@info.mnrgs.mfgs.com
Tel. No: (022) - 4918 6000