

## TRACK RECORD OF PUBLIC ISSUES

### A. EQUITY ISSUES

Name of the issue: - Jayesh Logistics Limited

1. **Type of issue (IPO/ FPO) – IPO (SME)**
2. **Issue size (Rs crore) – 28.63 crores**
3. **Grade of issue along with name of the rating agency – Not Applicable**
4. **Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged. – 60.89 times**
5. **QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015)**
  - i. allotment in the issue – 2,27,00,000
  - ii. at the end of the 1st Quarter immediately after the listing of the issue – Not Applicable
  - iii. at the end of 1st FY – 5,87,000
  - iv. at the end of 2nd FY - Not Applicable
  - v. at the end of 3rd FY - Not Applicable
6. **Financials of the issuer (as per the annual financial results submitted to stock exchanges under Regulation 33 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015**

(Rs. In Cr)

Parameters	1 <sup>st</sup> FY	2 <sup>nd</sup> FY	3 <sup>rd</sup> FY
Income from Operations	129.30	NA*	NA*
Net profit for the period	10.08	NA*	NA*
Paid up equity share capital	8.69	NA*	NA*
Reserves excluding revaluation reserves	43.47	NA*	NA*

\*Please note that the first FY post listing of the Company has not elapsed hence the data is unavailable yet.

7. **Trading status in the scrip of the issuer** (whether frequently traded (as defined under Regulation 2 (j) of the SAST Regulations, 2011 or infrequently traded/ delisted/ suspended by any stock exchange, etc.)
  - i. at the end of 1<sup>st</sup> FY – Infrequently traded
  - ii. at the end of 2<sup>nd</sup> FY - Not Applicable
  - iii. at the end of 3<sup>rd</sup> FY - Not Applicable
8. **Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015)**
  - i. at the end of 1<sup>st</sup> FY - NIL
  - ii. at the end of 2<sup>nd</sup> FY - Not Applicable
  - iii. at the end of 3<sup>rd</sup> FY - Not Applicable
9. **Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015)**
  - i. as disclosed in the offer document: Not Applicable
  - ii. Actual implementation: Not Applicable
  - iii. Reasons for delay in implementation, if any – Not Applicable
10. **Status of utilization of issue proceeds (as submitted to stock exchanges under Regulation 32 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015)**
  - i. as disclosed in the offer document



13. **Basis for Issue Price and Comparison with Peer Group & Industry Average** (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting Ratio	Name of the Company	As disclosed in the offer document (See (9)(K) Schedule VI of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018)	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
EPS	Issuer	11.58	13.83	Not Applicable	Not Applicable
	Peer Group	Refer table below	Refer table below	Not Applicable	Not Applicable
	Industry Average	Not Applicable	Not Applicable	Not Applicable	Not Applicable
P/E	Issuer	13.93	12.50	Not Applicable	Not Applicable
	Peer Group	38.02	Refer table below	Not Applicable	Not Applicable
	Industry Average	38.02	Not Applicable	Not Applicable	Not Applicable
RoNW	Issuer	47.78%	19.33%	Not Applicable	Not Applicable
	Peer Group	Refer table below	Refer table below	Not Applicable	Not Applicable
	Industry Average	Not Applicable	Not Applicable	Not Applicable	Not Applicable
NAV per share based on balance sheet	Issuer	34.33	60.01	Not Applicable	Not Applicable
	Peer Group	Refer table below	Refer table below	Not Applicable	Not Applicable
	Industry Average	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Name of the Company	CMP <sup>(3)</sup>	Market Capitalisation (₹ in Lakhs)	Face Value (In ₹)	Basic EPS (In ₹)	Diluted EPS (In ₹)	P/E Ratio <sup>4</sup>	RONW (%)	NAV (In ₹)	Total Revenue from Operations (₹ In Lakhs)
Jayesh Logistics Limited	122	10,603.57	10	11.58	11.58	10.54	56.77%	27.32	11,188.21
SJ Logistics India Ltd	₹ 369.45	56,500	₹ 10.00	35.76	35.34	10.69	25.10%	137.18	50,248.95
AVG Logistics Limited	₹ 230.40	34,693	₹ 10.00	15.01	15.01	14.69	8.65%	163.76	55,151.77
Ritco Logistics Limited	₹ 258.50	73,990	₹ 10.00	14.99	14.96	18.60	12.59%	113.93	1,18,968.59

14. **Any other material information - NIL**

## B. DEBT ISSUES

**Note: Indcap Advisors Pvt. Ltd. has got its Merchant Banking license on July 31, 2023 and has not handled any Debt Issue (Listed) as a Merchant Banker till date.**

Name of the issue: NIL

1. **Type of issue** - NIL
2. **Issue size (Rs crore)** - NIL
3. **Rating of instrument along with name of the rating agency**
  - a. as disclosed in the offer document - NIL
  - b. at the end of 1<sup>st</sup> FY - NIL
  - c. at the end of 2<sup>nd</sup> FY - NIL
  - d. at the end of 3<sup>rd</sup> FY - NIL
4. **Whether the secured debt securities are secured by hundred percent security cover or higher security cover as per the terms of the offer document or Debenture Trust Deed. (See Regulation 23 (5) of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021.** - NIL
5. **Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged.**  
- NIL
6. **Financials of the issuer (as per the annual financial results submitted to stock exchanges under Regulation 52 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015**

Parameters	1 <sup>st</sup> FY	2 <sup>nd</sup> FY	3 <sup>rd</sup> FY
Income from Operations	NIL	NIL	NIL
Net profit for the period	NIL	NIL	NIL
Paid up equity share capital	NIL	NIL	NIL
Reserves excluding revaluation reserves	NIL	NIL	NIL

7. **Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)**
  - a. at the end of 1<sup>st</sup> FY - NIL
  - b. at the end of 2<sup>nd</sup> FY - NIL
  - c. at the end of 3<sup>rd</sup> FY - NIL
8. **Change, if any, in directors of issuer from the disclosures in the offer document**
  - i. at the end of 1<sup>st</sup> FY - NIL
  - ii. at the end of 2<sup>nd</sup> FY - NIL
  - iii. at the end of 3<sup>rd</sup> FY - NIL
9. **Status of utilization of issue proceeds (as submitted to stock exchanges under under Regulation 52 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015**
  - i. as disclosed in the offer document - NIL
  - ii. Actual utilization - NIL
  - iii. Reasons for deviation, if any - NIL
10. **Delay or default in payment of interest/ principal amount**
  - i. Disclosures in the offer document on terms of issue - NIL
  - ii. Delay in payment from the due date - NIL
  - iii. Reasons for delay/ non-payment, if any - NIL
11. **Any other material information** - NIL

### Note:

- i. Merchant Banker can give its comments on any of the above sections
- ii. Merchant Banker may obtain information/ clarification from the issuer or stock exchange, wherever felt necessary
- iii. In case any of the above reporting dates happens to be a holiday, the immediately following working day may be taken.