

FINANCIAL EXPRESS

**KVB Karur Vysya Bank**  
**Asset Recovery Branch, No. 6, 3rd Floor,**  
**Opp: Metro Pillar No: 80, Pusa Road,**  
**Karolbagh, New Delhi - 110 005**

**ADDENDUM TO THE SALE NOTICE**  
**DATED 09.01.2026**

13.01.2026

Attention of the public, as well as borrower is drawn to the sale notice dated 09.01.2026 pertaining to the sale of property at Commercial/Industrial free hold property admeasuring 1250 sq yards comprising of Shed/building of 11250 sqft with small office, in the Revenue Estate of Mundka, (adjacent to Rajdhani Metro Station), Swam Park, Mundka, Delhi - 110041. Further to the said notice, it is hereby notified that due to administrative reasons, the auction is stands cancelled.

Sd/-  
**Chief Manager & Authorized Officer**

**Form No. INC-26**  
**[Pursuant to rule 30 the Companies (Incorporation) Rules, 2014]**

Advertisement to be published in the newspaper for change of registered office of the company from one state to another

**BEFORE THE CENTRAL GOVERNMENT, REGIONAL DIRECTOR, NORTHERN REGION IN THE MATTER OF SUB-SECTION (4) OF SECTION 13 OF COMPANIES ACT, 2013 AND CLAUSE (a) OF SUB-RULE (5) OF RULE 30 OF THE COMPANIES (INCORPORATION) RULES, 2014**

**AND**

**IN THE MATTER OF SYNERGY RECYCLING SOLUTIONS PRIVATE LIMITED (CIN: U38210HR2023PTC115701) HAVING ITS REGISTERED OFFICE AT H.NO- 591, SECTOR-12, SONIPAT, SONIPAT, HARYANA-131001 INDIA**

Notice is hereby given to the General Public that the Company proposes to make an application to the Central Government (Regional Director, Northern Region) under section 13 of the Companies Act, 2013 seeking confirmation of alteration of the Memorandum of Association of the Company in terms of the special resolution passed at the Extra Ordinary General Meeting held on 14th November 2025 to enable the Company to change its Registered Office from "State of Haryana" to "State of Rajasthan". Any person whose interest is likely to be affected by the proposed change of the Registered Office of the Company may deliver either on the MCA-21 portal (www.mca.gov.in) by filing investor complaint form or cause to be delivered or send by registered post of his/her objections supported by an affidavit stating the nature of his/her interest and grounds of opposition to the Regional Director, Northern Region at address - "B-2 Wing, 2nd Floor, Pt. Deendayal Anandya Bhabhan, 2nd floor, CGO Complex, New Delhi-110003", within fourteen days from the date of publication of this notice, with a copy to the applicant Company at its registered office at the address mentioned below:

Regd Off: H.NO - 591, Sector - 12, Sonipat, Sonipat, Haryana, India, 131001.

For and on behalf of  
**SYNERGY RECYCLING SOLUTIONS PRIVATE LIMITED**  
**Hoshiyar Singh**  
 Director  
 Place: Sonipat Din - 10781796

**Regional Stressed Asset Recovery Branch**  
 Rajendra Bhawan 4th Floor Rajendra Place New Delhi 110008

**REDEMPTION NOTICE**  
**Notice under Rule 6(2) and/or Rule 8(6) of the Security Interest (Enforcement) Rules, 2002**

BR/SARDI/2025-26/96 Date:-24-12-2025

To,  
 1. M/s Pioneer Pragati Petro Projects Private Limited Address:-House No. C-6, South City II, Sector 49, Gurgaon-122018, Haryana  
 2. M/s Pioneer Pragati Petro Projects Private Limited Address:-C-6, First Floor, South City-II Gurgaon, Haryana-122018  
 3. M/s Pioneer Pragati Petro Projects Private Limited Address:-C-6, Second Floor, South City-II Gurgaon, Haryana-122018  
 4. M/s Pioneer Pragati Petro Projects Private Limited Address:-B-125, Ground Floor, Ardee City Sector-52, Gurgaon, Haryana-122003  
 5. M/s Pioneer Pragati Petro Projects Private Limited Address:-D-125, Ground Floor, Ardee City Sector-52, Gurgaon, Haryana-122003  
 6. Mr. Dilbag S/o Bajjeet Guarantor- M/s Pioneer Pragati Petro Projects Pvt. Ltd. House No. C-6, South City II, Sector 49, Gurgaon, Haryana -122018,  
 7. Mr. Narendar Singh Yadav Guarantor-M/s Pioneer Pragati Petro Projects Pvt. Ltd. House No. C-6, South City II, Gurgaon, Haryana -122018  
 8. Mr. Rakesh Kumar Guarantor-M/s Pioneer Pragati Petro Projects Pvt. Ltd. Kanhuri (242), Kannaura, Rewari, Haryana, 123035  
 9. Mr. Surender Pohaj Singh Guarantor- M/s Pioneer Pragati Petro Projects Pvt. Ltd. House No 129 A, Kanhuri (242), Rewari, Haryana, 123035  
 10. Mr. Sonu Yadav S/o Jagdish Yadav Guarantor- M/s Pioneer Pragati Petro Projects Pvt. Ltd. House No. B-125, GF, Ardee City, Sector 52, Gurgaon, Haryana -122003  
 11. Mr. Vipin Yadav S/O Indraj Yadav Guarantor- M/s Pioneer Pragati Petro Projects Pvt. Ltd. House No. B-9, 1st Floor, Mayfield Garden, Sector 50, Gurgaon, Haryana -122001  
 12. Mrs. Santosh Devi W/o Naresh Kumar Guarantor/ Mortgagee - M/s Pioneer Pragati Petro Projects Pvt. Ltd. House No 621 A, Pana Sakian, Bawana, Narela North, Delhi 110039

Re: Notice under Rule 6(2) and/or Rule 8(6) of the Security Interest (Enforcement) Rules, 2002 of the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 (SARFAESI Act, 2002).

Ref:- 1. Demand Notice dated 01-09-2025 issued u/s 13 (2) of SARFAESI Act 2002.  
 2. Possession Notice dated 28-11-2025 issued u/s 13 (4) of SARFAESI Act 2002.

Dear Sir/Madam,  
 Whereas the Authorised Officer of the Bank of Baroda, Branch Regional Stressed Asset Recovery address 4th Floor, Rajendra Bhawan (hereinafter referred as 'Act') read with Rules 3 of Security Interest (Enforcement) Rules 2002 (hereinafter referred as 'Rules'), issued demand notice dated 01-09-2025 calling upon you being Borrowers (s)/ Mortgagee (s) / Guarantor (s) to repay the amount stated in the said demand notice within 60 days from receipt of said notice.  
 And whereas you have failed to repay the amount, the undersigned in exercise of the powers conferred u/s 13(4) of the said Act read with Rule 4 and/or Rule 8 of the Rules have taken over the Possession of Secured Assets (hereinafter referred as the said properties) more particularly described herein below Schedule. The notice of possession was published on 30-11-2025 in the Financial Express (English) and Jansatta (Hindi) newspapers.  
 Even after taking possession of the secured asset, you have not paid the amount due to Bank as mentioned in above Possession Notice. Your attention is invited to the provisions of sub-section (8) of Section 13 of SARFAESI Act, 2002 in respect of time available, to redeem the secured assets.  
 Therefore you all are requested to pay the dues as mentioned in possession notice along with applicable interest, cost, charges & expenses within 30 days from receipt of this notice and redeem the secured asset as mentioned below. In case you fail to pay the above mentioned dues & redeem the secured asset within 30 days from receipt of this notice, Bank will be constrained to sell the secured asset through public e-Auction by publication of e-Auction Sale notice. The date, time of e-auction and Reserve Price of the property shall be informed to you separately.

**Schedule of Secured Assets/Properties**

Sr. No.	Description of the Movable/Immovable Properties	Date of Possession	Type of Possession (Symbolic/ Physical)	Date of Publication of Possession Notice (For immovable property only)
01.	All the part and parcel of the property consisting of Commercial Property bearing built up property No. 1149/3, on land measuring 700 sq. yards, out of Khara no. 199 situated in Ialodra (1908-1909), Abadi of Village Bawana, Delhi-110039 belonging to Mrs. Santosh Devi W/o Naresh Kumar. Property is bounded by North:- Property of Sh. Ranbir Singh South:- Main Road East:- Property of Sh. Chand Roop West:- Property of Sh. Rambir Singh	28-11-2025	Symbolic	30-11-2025

Authorized Officer, Bank of Baroda

**PUBLIC NOTICE**

SURACHITA ROYCHOWDHURY AND SWAPAN ROYCHOWDHURY residing at E 1601, Trident Embassy, Greater Noida West, Noida extension, 201306, are the registered holder(s) of the under mentioned shares of  
 State Bank of India, Folio No. - 01293026, Certificate No.-000127939, Distinctive Nos: 7410339801 - 7410340400, No. Shares-600 hereby give notice that the certificate(s) in respect of the said shares have been Lost and we have applied to the Company for issue of duplicate certificate(s). Any person having claim in respect of the Company at its above referred address within 15 days from this date, else the Company will proceed to issue duplicate certificate(s) and no further claim will be entertained by the Company thereafter.

**"FORM NO. INC-26"**  
 [Pursuant to rule 30 the Companies (Incorporation) Rules, 2014]  
**BEFORE THE REGIONAL DIRECTOR (NORTHERN REGION) NEW DELHI**  
 In the matter of Section 13 (4) of Companies Act, 2013 and Rule 30 (5) (a) of the Companies (Incorporation) Rules, 2014

**AND**

**IN THE MATTER OF MICROFIN SECURITIES PRIVATE LIMITED**  
 CIN : U67120UP1992PTC014262  
 Having Its Registered Office at 25/16, Karachi Khana, Kanpur-208001, U.P.

Notice is hereby given to the General Public that the Company proposes to make application to the Central Government under section 13 of the Companies Act, 2013 seeking confirmation of alteration of the Memorandum of Association of the Company in terms of the special resolution passed at the Extra Ordinary General Meeting held on 20.11.2025 to enable the Company to change its Registered Office from "State of Uttar Pradesh" to "State of Kerala". Any person whose interest is likely to be affected by the proposed change of the registered office of the Company may deliver either on the MCA-21 portal (www.mca.gov.in) by filing investor complaint form or cause to be delivered or send by registered post of their objections supported by an affidavit stating the nature of their interest and grounds of opposition to the Regional Director, Northern Region, B-2 WING, 2ND FLOOR, PT. DEENDAYAL ANANDYA BHAHAWAN, CGO COMPLEX, NEW DELHI-110003, within fourteen days of the date of publication of this notice with a copy to the applicant company at its registered office address mentioned above.

For and on behalf of the  
 Microfin Securities Private Limited  
 Sd/-  
 Director  
 Date: 14.01.2026 (Kuruvila Kurikose)  
 Place: Kanpur (U.P.) DIN : 00881039

**AVASARA AVASARA FINANCE LIMITED**  
 Corporate Identification Number: L74899MH1994PLC216417  
 Regd. Office: 3rd Floor, Bandra Hill View CHS, 85, Hill Road, Opp. Yoko Sizzlers, Bandra (West), Mumbai-400 050.  
 Ph.: +91 8237666847 Email: compliance@avasarafinance.com Website: www.trcf.in

**THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION**  
**RIGHT ISSUE CLOSING DATE EXTENDED TO TUESDAY, JANUARY 20, 2026**

**CORRIGENDUM TO THE LETTER OF OFFER DATED DECEMBER 31, 2025 (THE "LETTER OF OFFER" / "LOF") AND NOTICE TO INVESTORS (THE "CORRIGENDUM")**

**OUR PROMOTERS: JUPITER CAPITAL PRIVATE LIMITED**

**THE ISSUE**

RIGHT ISSUE OF UPTO 10001800 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH ("EQUITY SHARES" OR "RIGHTS EQUITY SHARES) OF AVASARA FINANCE LIMITED ("AFL" OR THE "COMPANY" OR THE "ISSUER" OR "OUR COMPANY") FOR CASH AT A PRICE OF ₹ 10.00 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 1,000.18 LAKHS ("THE ISSUE") ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 2 RIGHTS EQUITY SHARES FOR EVERY 1 FULLY PAID-UP EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON THURSDAY, JANUARY 1, 2026 (THE "ISSUE").

\*Assuming full subscription in the Issue. Subject to finalisation of Basis of Allotment.

**THIS CORRIGENDUM (THE "CORRIGENDUM") SHOULD BE READ IN CONJUNCTION WITH THE LETTER OF OFFER DATED DECEMBER 31, 2025 AND CORRESPONDING APPLICATION FORM AND RIGHTS ENTITLEMENT LETTER. CAPITALISED TERMS USED IN THIS CORRIGENDUM AND NOT DEFINED HEREIN SHALL HAVE THE SAME MEANING AS DESCRIBED IN THE LETTER OF OFFER. EQUITY SHAREHOLDERS ARE REQUESTED TO NOTE THE FOLLOWING CHANGES/ AMENDMENT TO THE LETTER OF OFFER.**

- The Board of Directors of the Company at their Meeting held on Tuesday, January 13, 2026 have decided to extend the closure period of Right Issue of 10001800 fully paid-up Equity Shares of face value of ₹ 10/- each for an aggregate amount not exceeding ₹ 1000.18 lakh from Monday, January 19, 2026 to Tuesday, January 20, 2026, i.e., by a further period of 1 (one) day, on account of the trading holiday on Thursday, January 15, 2026 declared by BSE Limited due to Municipal Corporation Elections in Maharashtra.
- Accordingly, the Company issues this Corrigendum to the Letter of Offer including Application Form and Rights Entitlement Letter for change(s) in the timeline. There is no other change in the Letter of Offer including Application Form and Rights Entitlement Letter, except for the following dates:

ACTIVITY	ORIGINAL ISSUE SCHEDULE	REVISED ISSUE SCHEDULE
Last Date for Credit of Rights Entitlements	Friday, January 2, 2026	Friday, January 2, 2026
Issue Opening Date	Friday, January 9, 2026	Friday, January 9, 2026
Last Date for on Market Renunciation of Rights Entitlements	Wednesday, January 14, 2026	Wednesday, January 14, 2026
Issue Closing Date	Monday, January 19, 2026	Tuesday, January 20, 2026
Date of Finalisation of Basis of Allotment	Tuesday, January 20, 2026	Wednesday, January 21, 2026
Date of Allotment	Tuesday, January 20, 2026	Wednesday, January 21, 2026
Date of Credit of Rights Equity Shares	Wednesday, January 21, 2026	Thursday, January 22, 2026
Date of Listing	Thursday, January 22, 2026	Friday, January 23, 2026

Except as detailed in this Corrigendum, all other information and terms of Right Issue as disclosed in the Letter of Offer remain unchanged.

This Corrigendum shall be available on the respective websites of our Company at www.trcf.in, the Registrar to the Issue at www.purvashare.com and the Stock Exchange at www.bseindia.com

For Avasara Finance Limited  
 (Formerly known as TRC Financial Services Limited)  
 Sd/-  
 Khandavalli Madhavi  
 Company Secretary and Compliance Officer

Date: January 14, 2026  
 Place: Mumbai

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

Initial Public Offer of equity shares on the EMERGE platform of National Stock Exchange of India Limited ("NSE EMERGE", "Stock Exchange") in compliance with Chapter II A of the Securities and Exchange Board of India. (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR REGULATIONS").

**AVANA ELECTROSYSTEMS LIMITED**

Our Company was originally incorporated as a private limited company under Companies Act 1956, in the name and style of 'Avana ElectroSystems Private Limited' under the Companies Act, 1956, pursuant to a Certificate of Incorporation dated July 16, 2010 issued by the Registrar of Companies, Bengaluru, Karnataka (RoC). Pursuant to a special resolution passed by our shareholders in the Extra Ordinary General Meeting held on December 09, 2024, our Company has been converted into a public limited company and the name of our Company was changed to 'Avana ElectroSystems Limited' and a fresh Certificate of Incorporation dated December 17, 2024 has been issued to our Company by the Central Processing Centre. For further details on the change in name and registered office of our Company, see "History and Certain other Corporate Matters" on page 191 of the Red Herring Prospectus.

Corporate Identity Number: U31400KA2010PLC054508  
 Registered Office: No: 8, KIADB, Plot No. 35, 1<sup>st</sup> Main Road, 2<sup>nd</sup> Phase, Peenya Industrial Area, Nelagadaranahalli Village, Peenya Small Industries, Bengaluru - 560058, Karnataka, India  
 Contact Person: Amrutha Naveen, Company Secretary and Compliance Officer; E-mail: cs@avanaelectrosystems.com; Tel: +91 80 4123 3386; Website: avanaelectrosystems.com

**OUR PROMOTERS: ANANTHARAMAIAH PANISH, GURURAJ DAMBAL, S VINOD KUMAR, K N SREENATH**

**PRICE BAND - ₹ 56 TO ₹ 59 PER EQUITY SHARE OF FACE VALUE ₹ 10 EACH**

**INITIAL PUBLIC OFFER OF UPTO 59,70,000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF AVANA ELECTROSYSTEMS LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [ ] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [ ] PER EQUITY SHARE (THE "OFFER PRICE") AGGREGATING TO ₹ [ ] LAKHS ("THE OFFER") COMPRISING OF A FRESH ISSUE OF UPTO 51,76,000 EQUITY SHARES AGGREGATING TO ₹ [ ] LAKHS (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UPTO 7,94,000 EQUITY SHARES BY THE PROMOTER SELLING SHAREHOLDERS ("OFFER FOR SALE") AGGREGATING TO ₹ [ ] LAKHS OF WHICH UPTO 3,00,000 EQUITY SHARES AGGREGATING TO ₹ [ ] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE OFFER LESS THE MARKET MAKER RESERVATION PORTION I.E. NET OFFER OF UPTO 56,70,000 EQUITY SHARES AGGREGATING TO ₹ [ ] LAKHS (THE "NET OFFER"). THE FRESH OFFER AND THE NET OFFER WILL CONSTITUTE 26.36 % AND 25.04% RESPECTIVELY OF THE POST OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.**

**CORRIGENDUM NOTICE TO INVESTORS: Corrigendum to the Red Herring Prospectus dated December 31, 2025 ("RHP")**

This is with reference to the Red Herring Prospectus ("RHP") filed with the registrar of Companies, Bengaluru at Karnataka on December 31, 2025 and the statutory price band advertisement each dated January 05, 2026 and corrigendum dated January 08, 2026 published in all editions of Financial Express (a widely circulated English national daily newspaper) and all editions of Jansatta (a widely circulated Hindi national daily newspaper) and all edition of Uday Kala Regional Newspaper (Kannada being the regional language of Karnataka where our Registered Office is located).

The attention of investors is drawn to the following:

Pursuant to a notice dated January 12, 2026 bearing no. 07/2026, the NSE has declared a trading holiday on January 15, 2026 on account of municipal corporation elections in Maharashtra, and accordingly, the indicative timeline with respect to the Offer as given in the RHP dated December 31, 2025 stands amended. However, the statutory requirements of T+2 and T+3 do not change, as per the definition of "working days" on page number 13 of the RHP. The revised Offer program is as below:

Event	Existing Schedule	Revised Schedule
Anchor Portion Offer Opens/Closes on	January 09, 2026	January 09, 2026
Bid/Offer Opening Date	January 12, 2026	January 12, 2026
Bid/Offer Closing Date	January 14, 2026	January 14, 2026
Finalization of Basis of Allotment with the Designated Stock Exchange (T+1)	On or before January 15, 2026	On or before January 16, 2026
Initiation of Allotment / Refunds / Unblocking of Funds from ASBA Account or UPI ID linked bank account (T+2)	On or before January 16, 2026	On or before January 19, 2026
Credit of Equity Shares to Demat accounts of Allottees	On or before January 16, 2026	On or before January 19, 2026
Commencement of trading of the Equity Shares on the Stock Exchange	On or before January 19, 2026	On or before January 20, 2026

The above information, supersedes the information (as applicable) in the RHP the statutory price band advertisement to the extent inconsistent. The RHP, the statutory price band advertisement accordingly stands amended to the extent stated herein above and the above changes are to be read in conjunction with the RHP, the statutory price band advertisement, corrigendum, respectively.

Relevant changes shall be reflected in the Prospectus as and when filed with the RoC, SEBI and NSE. Unless otherwise specified all capitalized terms used herein shall have the same meaning ascribed to such items in the RHP.

BOOK RUNNING LEAD MANAGER TO THE OFFER	REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER TO THE OFFER
<b>Indcap Advisors</b> Indcap Advisors Private Limited Suite 1201, 12 <sup>th</sup> Floor, Aurora Waterfront, GN 34/1, Sector 5, Salt Lake City, Kolkata - 700091, West Bengal, India Tel: +91 33 4069 8001 Email ID: smeipo@indcap.in Website: http://www.indcap.in/ Investor Grievance E-mail: investors@indcap.in Contact Person: Shradha Khanna SEBI Registration Number: INM00013031	<b>INTEGRATED</b> Integrated Registry Management Services Private Limited No 30 Ramana Residency, 4 <sup>th</sup> Cross Sampige Road, Malleswaram, Bengaluru - 560 003 Karnataka, India Contact Person: S Giridhar Email ID: smeipo@integratedindia.in Tel No: +91 80 23460815/816/817/818 SEBI Registration: INR00000054	<b>Amrutha Naveen</b> No: 8, KIADB, Plot No. 35, 1 <sup>st</sup> Main Road, 2 <sup>nd</sup> Phase, Peenya Industrial Area, Nelagadaranahalli Village, Peenya Small Industries, Bengaluru - 560 058, Karnataka, India Tel: +91 80 4123 3386 E-mail: cs@avanaelectrosystems.com Bidders can contact our Company Secretary and Compliance Officer, the BRLM or the Registrar to the Offer in case of any pre-offer or post-offer related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all Offer-related queries and for redressal of complaints, investors may also write to the BRLM.

For Avana ElectroSystems Limited  
 On behalf of the Board of Directors  
 Sd/-  
 Anantharamaiah Panish  
 Managing Director

**DISCLAIMER: Avana ElectroSystems Limited** is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares. The Red Herring Prospectus dated December 31, 2025 has been filed with the Registrar of Companies, Bengaluru and thereafter with SEBI and the Stock Exchange. The Red Herring Prospectus is available on the website of NSE EMERGE at www.nseindia.com and is available on the website of the BRLM at www.indcap.in. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Red Herring Prospectus including the section titled "Risk Factors" beginning on page 31 of the Red Herring Prospectus. The Equity Shares have not been and will not be registered under the US Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

**NOTICE FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF SHREE DIGVIJAY CEMENT COMPANY LIMITED**

A public company incorporated under the Companies Act, 1956  
 (CIN: L26940GJ1944PLC000749)  
 Registered Office: Digvijaygram via Jammnagar, Jammnagar, Gujarat, 361114; TEL: 0288-2344272/75; FAX: 0288-2344092; WEBSITE: www.digvijaycement.com; EMAIL ID: investors.sdcell@digvijaycement.com

Open offer for acquisition of up to 3,85,43,837 (three crores eighty five lakhs forty three thousand eight hundred thirty seven) fully paid-up equity shares of face value of INR 10 (Indian Rupees ten) each ("Equity Shares") of Shree Digvijay Cement Company Limited ("Target Company"), representing 26.00% (twenty six percent) of the Expanded Share Capital (as defined in the LoF) from the Public Shareholders (as defined in the LoF) of the Target Company by India Resurgence Fund - Scheme 1 ("Acquirer 1"), India Resurgence Fund 2 - Scheme 2 ("Acquirer 2") and India Resurgence Fund 2 - Scheme 4 ("Acquirer 3") (Acquirer 1, Acquirer 2, and Acquirer 3 to be collectively referred to as "Acquirers") ("Open Offer" or "Offer").

This addendum to the DPS (defined below), LoF (defined below) and Pre-Offer Advertisement and Corrigendum (defined below) ("Addendum") is being issued by Axis Capital Limited, the manager to the Open Offer ("Manager to the Offer"), for and on behalf of the Acquirers, in compliance with the SEBI (SAST) Regulations.

This Addendum should be read in continuation of and in conjunction with: (a) the Public Announcement dated September 04, 2025 ("PA"); (b) the Detailed Public Statement dated September 10, 2025 that was published in Financial Express - English (all editions), Jansatta - Hindi (all editions), Navshakti - Marathi (Mumbai edition) and Nobat - Gujarati (Bengaluru edition) (collectively, "Newspapers") on September 11, 2025 ("DPS"); (c) the corrigendum published on December 18, 2025 in the same Newspapers as the DPS ("First Corrigendum"), and (d) the Letter of Offer dated December 26, 2025, along with Form of Acceptance ("LOF"); and (e) the pre-offer advertisement and corrigendum dated January 01, 2026, with respect to the Open Offer, published in Newspapers on January 02, 2026 ("Pre-Offer Advertisement and Corrigendum").

Capitalised terms used in this Addendum and not defined herein shall have the same meaning as assigned to them in the LoF:

- As disclosed in the LoF and the Pre-Offer Advertisement and Corrigendum, the Tendering Period of the Open Offer was proposed to be open for a period of 10 (ten) Working Days, commencing from the Offer Opening Date on Monday, January 05, 2026, and concluding on the Offer Closing Date on Friday, January 16, 2026, in compliance with Regulation 18(8) of SEBI (SAST) Regulations. This considered the non-Working Days between the Offer Opening Date and the Offer Closing Date. Subsequent to the dispatch of the LoF, on January 12, 2026, the BSE vide its notice no. 20260112-8 and the NSE vide its circular no. 07/2026, has declared a trading holiday on account of the municipal corporation elections in Maharashtra on January 15, 2026.
- Pursuant to the above change the Securities and Exchange Board of India ("SEBI") has, through its e-mail dated January 13, 2026, permitted the Tendering Period under the Open Offer to end one working day later than originally scheduled.
- Accordingly, the Tendering Period for the Open Offer will now close on Monday, January 19, 2026. All references to Offer Closing Date in the LoF and Pre-Offer Advertisement and Corrigendum must be read accordingly.
- The Public Shareholders are requested to note the following amendments to the DPS, First Corrigendum, LoF and the Pre-Offer Advertisement and Corrigendum.
  - The Schedule of Activities relating to the Open Offer on page 3 of the LoF stand as set out below. Section VII (Tentative Schedule of Activity) of the DPS, and paragraph 6 of the Pre-Offer Advertisement and Corrigendum stand revised accordingly:

Activity	Original Schedule of activities disclosed in the DLOF (day and date)**	Revised schedule (day and date)*
Issue of PA	Thursday, 4 September, 2025	Thursday, 4 September, 2025
Publication of the DPS in Newspapers	Thursday, 11 September, 2025	Thursday, 11 September, 2025
Filing of the Draft Letter of Offer with SEBI	Wednesday, 17 September, 2025	Wednesday, 17 September, 2025
Last date for public announcement for competing offer(s)	Wednesday, 1 October, 2025	Wednesday, 1 October, 2025 <sup>a</sup>
Last date for receipt of comments from SEBI on the Draft Letter of Offer (in the event SEBI has not sought clarifications or additional information from the Manager to the Open Offer).	Thursday, 9 October, 2025	Wednesday, 17 December, 2025****
Identified Date***	Monday, 13 October, 2025	Friday, 19 December, 2025
Last date for dispatch of the Letter of Offer to the Public Shareholders whose name appear on the register of members on the Identified Date, and to the Stock Exchanges and the Target Company and the Registrar to issue a dispatch completion certificate.	Monday, 20 October, 2025	Monday, 29 December, 2025
Last date by which a committee of independent directors of the Target Company is required to give its recommendation to the Public Shareholders of the Target Company for the Open Offer	Friday, 24 October, 2025	Wednesday, 31 December, 2025
Last date for upward revision of the Offer Price and/ or Offer Size (as defined below)	Tuesday, 28 October, 2025	Thursday, 01 January, 2026
Date of publication of Open Offer publication/ announcement in the newspapers in which the Detailed Public Statement has been published.	Tuesday, 28 October, 2025	Friday, 02 January, 2026
Date of commencement of the Tendering Period ("Offer Opening Date")	Wednesday, 29 October, 2025	Monday, 05 January, 2026
Date of closure of the Tendering Period ("Offer Closing Date")	Wednesday, 12 November, 2025	Monday, 19 January, 2026
Last date for communicating the rejection/ acceptance and completion of payment of consideration or refund of Equity Shares to the shareholders of the Target Company	Wednesday, 26 November, 2025	Tuesday, 03 February, 2026
Last date for publication of post-offer public announcement in the newspapers in which the Detailed Public Statement has been published	Wednesday, 3 December, 2025	Monday, 09 February, 2026

@ There has been no competing offer.

\*\*\*Actual date of receipt of SEBI's final observations on the DLOF.

\*\* Date falling on the 10 Working Day prior to the commencement of the Tendering Period. The Identified Date is only for the purpose of determining the Public Shareholders as on such date to whom the Letter of Offer would be sent. All the Public Shareholders (registered or unregistered) are eligible to participate in the Open Offer at any time during the Tendering Period.

\*\* The original schedule of activities was indicative (prepared on the basis of timelines provided under the SEBI (SAST) Regulations) and was subject to the receipt of requisite statutory approvals (including the Required Statutory Approval) or other conditions/requirements as specified in paragraph 1 of Part D (Statutory and Other Approvals) of Section VIII (Terms and Conditions of the Open Offer) of the LOF.

\*Any action for which a last date is specified may be undertaken on or before the said date.

- Paragraph 3 of Part A (General Conditions) of Section VIII (Operational Terms and Conditions) on Page 45 of the LoF shall stand modified as follows:
  - In terms of the indicative schedule of major activities, the Tendering Period for the Offer shall commence on Monday, January 05, 2026, and close on Monday, January 19, 2026.
- The definition of the term "Tendering Period" and "Offer Closing Date" in the LoF and Pre-Offer Advertisement and Corrigendum shall stand modified accordingly.
- The Tendering Period for the Offer in the Form of Acceptance-cum-Acknowledgement on Page 68 of the LoF shall stand modified as set out below:

TENDERING PERIOD FOR THIS OPEN OFFER	
OFFER OPENS ON	Monday, January 05, 2026
OFFER CLOSES ON	Monday, January 19, 2026

- Other information:
  - Except as detailed in this Addendum, all other terms, conditions and contents of the Offer and the DPS, First Corrigendum, LoF and the Pre-Offer Advertisement and Corrigendum remain unchanged.
  - The Acquirers accept the responsibility for the information contained in this Addendum (other than such information as has been obtained from public sources or provided by or relating to and confirmed by the Manager, the Target Company and/or the Seller).
  - A copy of this Addendum is expected to be available on the websites of SEBI (www.sebi.gov.in), BSE (www.bseindia.com) and NSE (www.nseindia.com).

Manager to the Open Offer	Registrar to the Offer
<b>AXIS CAPITAL</b> Axis Capital Limited 1st Floor, Axis House, P. B. Marg, Worli, Mumbai - 400 025, Maharashtra, India Tel: +91 22 4325 2183; Fax: +91 22 4325 3000 E-mail: digvijaycement.openoffer@axiscap.in Contact Person: Pratik Pednekar SEBI Registration No: INM00012029 Validity Period: Permanent	<b>MUFG</b> MUFG Intime India Private Limited (Formerly Link Intime India Private Limited) C-101, 247 Park, 1st Floor, L B S Marg, Vikhroli (West), Mumbai - 400083, (Maharashtra), India Tel: +91 810 811 4949; Fax: +91 22 49186060 E-mail: shreedigvijay.off@in.mpmu.mufg.com Investor Grievance id: shreedigvijay.off@in.mpmu.mufg.com Website: www.in.mpmu.mufg.com Contact Person: Shanti Gopalkrishnan

For and on behalf of the Acquirers  
 India Resurgence Fund - Scheme 1 (Acquirer 1)  
 India Resurgence Fund 2 - Scheme 2 (Acquirer 2)  
 India Resurgence Fund 2 - Scheme 4 (Acquirer 3)

Place: Mumbai  
 Date: January 1